



Commonwealth
of Massachusetts

Form CPF M 102: Campaign Finance Report Municipal Form

Office of Campaign and Political Finance

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2018 MAR 26 AM 8:13
File with: City or Town Clerk or Election Commission

Fill in Reporting Period dates: Beginning Date: 1/3/2018 Ending Date: 3/19/2018

Type of Report: (Check one)

☐ 8th day preceding preliminary ☒ 8th day preceding election ☐ 30 day after election ☐ year-end report ☐ dissolution

Thomas Caputo

Candidate Full Name (if applicable)

Town of Belmont Board of Selectmen

Office Sought and District

63 Richmond Road, Belmont, MA 02478

Residential Address

E-mail: tcaputo@gmail.com

Phone # (optional):

Committee to Elect Tom Caputo

Committee Name

David Zipkin

Name of Committee Treasurer

137 Claflin St, Belmont, MA 02478

Committee Mailing Address

E-mail: david.zipkin@gmail.com

Phone # (optional):

SUMMARY BALANCE INFORMATION:

Line 1: Ending Balance from previous report	N/A; First report
Line 2: Total receipts this period (page 3, line 11)	\$10,024.50
Line 3: Subtotal (line 1 plus line 2)	\$10,024.50
Line 4: Total expenditures this period (page 5, line 14)	\$3,174.69
Line 5: Ending Balance (line 3 minus line 4)	\$6,849.81
Line 6: Total in-kind contributions this period (page 6)	\$0.00
Line 7: Total (all) outstanding liabilities (page 7)	\$1,540.76
Line 8: Name of bank(s) used:	Belmont Savings Bank

Affidavit of Committee Treasurer:

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: [Signature] (Treasurer's signature)

Date: 3/25/18

FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box only)

Candidate with Committee and no activity independent of the committee

☒ I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period.

Candidate without Committee OR Candidate with independent activity filing separate report

☐ I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: [Signature] (Candidate's signature)

Date: 3/25/18

SCHEDULE A: RECEIPTS

M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.

(A "Schedule A: Receipts" attachment is available to complete, print and attach to this report, if additional pages are required to report all receipts. Please include your committee name and a page number on each page.)

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
	See Schedule A Attachment		See Schedule A Attachment
Line 9: Total Receipts over \$50 (or listed above)		\$9,918.00	
Line 10: Total Receipts \$50 and under* (not listed above)		\$106.50	
Line 11: TOTAL RECEIPTS IN THE PERIOD		\$10,024.50	← Enter on page 1, line 2

* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

SCHEDULE A: RECEIPTS (continued)

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
	See previous page		See previous page
Line 9: Total Receipts over \$50 (or listed above)			
Line 10: Total Receipts \$50 and under* (not listed above)			
Line 11: TOTAL RECEIPTS IN THE PERIOD		See previous	← Enter on page 1, line 2

* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

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SCHEDULE B: EXPENDITURES

M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over \$50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over \$50. Expenditures \$50 and under may be added together, from committee records, and reported on line 13.

(A "Schedule B: Expenditures" attachment is available to complete, print and attach to this report, if additional pages are required to report all expenditures. Please include your committee name and a page number on each page.)

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount
	See Schedule B Attachment		See Schedule B Attachment	
		Line 12: Total Expenditures over \$50 (or listed above)		\$3,174.69
		Line 13: Total Expenditures \$50 and under* (not listed above)		\$0.00
Enter on page 1, line 4 →		Line 14: TOTAL EXPENDITURES IN THE PERIOD		\$3,174.69

* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

SCHEDULE B: EXPENDITURES (continued)

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount
	See previous page		See previous page	
		Line 12: Expenditures over \$50 (or listed above)		See previous
		Line 13: Expenditures \$50 and under* (not listed above)		
Enter on page 1, line 4 →		Line 14: TOTAL EXPENDITURES IN THE PERIOD		

* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

SCHEDULE C: "IN-KIND" CONTRIBUTIONS

Please itemize contributors who have made in-kind contributions of more than \$50. In-kind contributions \$50 and under may be added together from the committee's records and included in line 6 on page 1.

Date Received	From Whom Received*	Residential Address	Description of Contribution	Value
		Line 15: In-Kind Contributions over \$50 (or listed above)		\$0.00
		Line 16: In-Kind Contributions \$50 & under (not listed above)		\$0.00
Enter on page 1, line 6 →		Line 17: TOTAL IN-KIND CONTRIBUTIONS		\$0.00

* If an in-kind contribution is received from a person who contributes more than \$50 in a calendar year, you must report the name and address of the contributor; in addition, if the contribution is \$200 or more, you must also report the contributor's occupation and employer.

SCHEDULE D: LIABILITIES

M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and are still outstanding, as well as those liabilities incurred during this reporting period.

Date Incurred	To Whom Due	Address	Purpose	Amount
3/1/2018	Hamer, Lyn	81 Kilburn Rd Belmont, MA 02478	Design for printed collateral	\$1,500.00
1/25/2018	Mooney, Jeanne	60 Oak Ave Belmont, MA 02478	Misc campaign supplies	\$40.76
Enter on page 1, line 7 → Line 18: TOTAL OUTSTANDING LIABILITIES (ALL)				\$1,540.76

Date Received	Name and Residential Address	Amount	Occupation / Employer
1/27/2018	Alligood, Elaine 265 Beech St Belmont, MA 02478	\$ 100.00	
1/28/2018	Arakawa, Shelley 1036 Lunada Ln Pasadena, CA 91107	\$ 100.00	
1/22/2018	Bakeman, Helen 92 Lexington St Belmont, MA 02478	\$ 100.00	
1/27/2018	Barry, Daniel 129 Goden St Belmont, MA 02478	\$ 100.00	
1/22/2018	Begg, Sara 47 Clark St Belmont, MA 02478	\$ 500.00	Not employed / None
1/13/2018	Bennett, Jessica 15 Trowbridge St Belmont, MA 02478	\$ 150.00	
1/27/2018	Berger, Rachel 33 Stella Rd Belmont, MA 02478	\$ 50.00	
1/29/2018	Bitner, Martin 207 Claflin St Belmont, MA 02478	\$ 50.00	
1/27/2018	Bowe, John 20 Elizabeth Rd Belmont, MA 02478	\$ 200.00	SQA Manager / Akamai
1/27/2018	Caputo, Laura 75 Oliver Rd Belmont, MA 02478	\$ 100.00	
1/4/2018	Caputo, Thomas 63 Richmond Rd Belmont, MA 02478	\$ 500.00	SVP Product / Car Gurus
1/27/2018	Cell, Ann 69 Hillcrest Rd Belmont, MA 02478	\$ 50.00	
1/26/2018	Chamlian, Tania 8 Oak St Belmont, MA 02478	\$ 75.00	
1/19/2018	Chesson, Michael 21 Whitcomb Street Belmont, MA 02478	\$ 100.00	
1/27/2018	Coleman, David 26 George St Belmont, MA 02478	\$ 200.00	Not employed / None
1/24/2018	Crawley, Kathryn 4 Stearns Rd Belmont, MA 02478	\$ 50.00	
1/27/2018	Crocker, Lauren 36 Choate Rd Belmont, MA 02478	\$ 30.00	
1/19/2018	Davis, John 242 Calvin Ridge Rd Makanda, IL 62958	\$ 100.00	
1/28/2018	Davis, Mark 30 Emerson St Belmont, MA 02478	\$ 200.00	Computer Scientist / Retired
2/6/2018	De Winter, Alexander 29 Madison St Belmont, MA 02478	\$ 50.00	
1/19/2018	Doherty, Brendan 8815 Briery Road Chevy Chase, MD 20815	\$ 100.00	
1/28/2018	Eames, Cabel 26 Lewis Rd Belmont, MA 02478	\$ 75.00	
2/6/2018	George, Jean 53 Woodbine Rd Belmont, MA 02478	\$ 100.00	
1/19/2018	Glavin, Frank 136 Chilton Street Belmont, MA 02478	\$ 250.00	CEO / Orphan Technologies
1/23/2018	Glavin, Laurie 136 Chilton St Belmont, MA 02478	\$ 100.00	
1/27/2018	Goddard, Philip 7 Perkins St West Newton, MA 02465	\$ 100.00	
1/28/2018	Goldstein, Matthew 14 Harris St Belmont, MA 02478	\$ 1,000.00	Managing Director / True, Inc
1/19/2018	Gonzalez, Daniel 2411 Environ Way Chapel Hill, NC 27517	\$ 250.00	President / District C
1/27/2018	Graham, Laurie 32 Warwick Rd Belmont, MA 02478	\$ 50.00	
1/23/2018	Greenleaf, Jennifer 136 Blanchard Rd Belmont, MA 02478	\$ 100.00	
1/19/2018	Haddad, Stephen 996 Centre St, Unit 1 Jamaica Plain, MA 02130	\$ 50.00	
2/6/2018	Hammerle, Terese 22 Adams St Belmont, MA 02478	\$ 100.00	
1/20/2018	Helgason, Artie 3 Benton Rd Belmont, MA 02478	\$ 300.00	Retired / None

Date Received	Name and Residential Address	Amount	Occupation / Employer
2/2/2018	Helgen, Anne 243 Marsh St Belmont, MA 02478	\$ 250.00	Not Employed / None
1/21/2018	Hogue, Gina 2844 SW Perlander St Portland, OR 97201	\$ 100.00	
1/21/2018	Kaye, Barry 84 Long Ave Belmont, MA 02478	\$ 25.00	
1/20/2018	Kim, Brian 41 Clairemont Rd Belmont, MA 02478	\$ 50.00	
1/28/2018	Kolterman, John 107 Orchard St Belmont, MA 02478	\$ 75.00	
1/23/2018	Levin-Scheiz, Linda 75 Woodbine Rd Belmont, MA 02478	\$ 100.00	
1/27/2018	Lewis, Mary 34 Randolph St Belmont, MA 02478	\$ 200.00	Professor / Harvard University
1/21/2018	Lougee, Anne 34 Warwick Road Belmont, MA 02478	\$ 150.00	
1/28/2018	Lubetsky, Benjamin 21 Cedar Rd Belmont, MA 02478	\$ 200.00	VP Sales / VT Max
1/27/2018	Mahon, Anne 19 Alma Ave Belmont, MA 02478	\$ 200.00	Realtor / RE/MAX
1/27/2018	Mann, Gail 196 Payson Rd Belmont, MA 02478	\$ 50.00	
1/28/2018	Marusiak, Jennifer 23 Chester Rd Belmont, MA 02478	\$ 40.00	
1/28/2018	Masucci, Sara 5 Scott Rd Belmont, MA 02478	\$ 100.00	
2/14/2018	McLaughlin, Robert 81 Wellesley Rd Belmont, MA 02478	\$ 100.00	
1/27/2018	Mooney, Joel 60 Oak Ave Belmont, MA 02478	\$ 250.00	Engineer / Haley & Aldrich
1/20/2018	Nuscher, Dave 50 Winn St Belmont, MA 02478	\$ 300.00	Administrator / Tufts University
1/27/2018	Paulsen, Frederick 90 School St Belmont, MA 02478	\$ 50.00	
1/22/2018	Pollock, Emily 83 Dean St Belmont, MA 02478	\$ 40.00	
1/23/2018	Porter, Timothy 4323 NE 42nd St Seattle, WA 98105	\$ 250.00	Managing Director / Madrona Venture Group
1/23/2018	Roberts, Paul 54 Cross St Belmont, MA 02478	\$ 108.00	
1/23/2018	Sawyer, Heidi 38 Hillcrest Rd Belmont, MA 02478	\$ 150.00	
1/19/2018	Schreiber, Ellen 49 Sandrick Rd Belmont, MA 02478	\$ 25.00	
1/23/2018	Scott, David 36 Brettwood Rd Belmont, MA 02478	\$ 200.00	Requested 2 times /
1/30/2018	Shuster, Elyse 29 Van Ness Rd Belmont, MA 02478	\$ 50.00	
1/19/2018	Sibley, Steven 4030 County Overlook Dr Fort Mill, SC 29715	\$ 500.00	President / Redstar Ventures
1/27/2018	Smith, Susan 44 Pequossette Rd Belmont, MA 02478	\$ 100.00	
1/19/2018	Staton, James 92 Long Avenue Belmont, MA 02478	\$ 100.00	
2/4/2018	Sugarman, Ellen 119 Cross St Belmont, MA 02478	\$ 100.00	
1/23/2018	Taylor, Zachariah 72 Washington St Belmont, MA 02478	\$ 100.00	
1/27/2018	Treat, Jonathan 70 Evergreen Way Belmont, MA 02478	\$ 100.00	
1/21/2018	Wagner, Martin 12 Lantern Rd Belmont, MA 02478	\$ 100.00	
1/27/2018	Whitmer, Peter 41 Hurd Rd Belmont, MA 02478	\$ 100.00	
1/29/2018	Woite, Linda 15 Raleigh Rd Belmont, MA 02478	\$ 100.00	

Date Received	Name and Residential Address	Amount	Occupation / Employer
1/19/2018 Young, Oglesby	1500 Oxford Ave Austin, TX 78704	\$ 50.00	
1/21/2018 Zecchi, Kristen	30 Orchard St Belmont, MA 02478	\$ 25.00	
1/5/2018 Zipkin, David	137 Clafin St Belmont, MA 02478	\$ 100.00	
Line 9: Total Receipts over \$50 (or listed above)			
		\$ 9,918.00	
Line 10: Total Expenditures \$50 and under* (not listed above)			
		\$ 106.50	
Line 11: Total Expenditures In The Period			
		\$ 10,024.50	

Schedule B

Date Paid	To Whom Paid	Address	Purpose of Expenditure	Amount
1/25/2018	Arlington Swiftly Printing	1386 Massachusetts Ave Arlington, MA 02476	Printing for initial campaign collateral	\$ 263.89
1/9/2018	Bennett, Jessie	15 Trowbridge St Belmont, MA 02478	Website design and hosting	\$ 65.95
2/28/2018	Connolly Printing	178 Gill Street Woburn, MA 01801	Printing for additional campaign collateral	\$ 1,406.90
1/27/2018	Patou Thai Restaurant	69 Leonard St Belmont, MA 02478	Space rental and catering for 1/27 Campaign Kickoff	\$ 1,066.90
3/16/2018	Paypal	2211 North First Street San Jose, California 95131	Credit card transaction fees	\$ 153.87
3/16/2018	Square	1455 Market Street San Francisco, CA 94103	Credit card transaction fees	\$ 17.82
3/4/2018	Town of Belmont	19 Moore St Belmont, MA 02478	Police detail for traffic and parking control for event on 3/6	\$ 199.36
Line 12: Total Expenditures over \$50 (or listed above)				\$ 3,174.69
Line 13: Total Expenditures \$50 and under* (not listed above)				\$ -
Line 14: Total Expenditures In The Period				\$ 3,174.69